

# Operating and Financial Highlights

## PROFIT AND LOSS

|                                       | Unit       | 2025   | 2024   | 2023   | 2022   | 2021   | 2020  |
|---------------------------------------|------------|--------|--------|--------|--------|--------|-------|
| Sales                                 | Rs. in mln | 27,857 | 24,315 | 24,268 | 15,681 | 11,124 | 8,857 |
| Gross Profit                          | Rs. in mln | 4,991  | 4,811  | 4,994  | 2,065  | 1,886  | 1,182 |
| Operating Profit                      | Rs. in mln | 2,858  | 2,988  | 3,089  | 993    | 1,093  | 496   |
| Profit / (loss) before tax            | Rs. in mln | 2,224  | 2,370  | 2,680  | 764    | 980    | 78    |
| Profit after tax                      | Rs. in mln | 1,298  | 1,386  | 1,826  | 415    | 657    | 61    |
| EBITDA                                | Rs. in mln | 3,626  | 3,677  | 3,709  | 1,508  | 1,606  | 1,069 |
| Earning per share - Basic and Diluted | Rs.        | 12.98  | 13.86  | 18.26  | 4.15   | 6.57   | 0.72  |

## BALANCE SHEET

|                                                    |            |        |       |       |       |       |       |
|----------------------------------------------------|------------|--------|-------|-------|-------|-------|-------|
| Operating Fixed assets (NBV)                       | Rs. in mln | 8,312  | 8,505 | 6,323 | 6,298 | 5,723 | 5,872 |
| Current Assets                                     | Rs. in mln | 9,015  | 7,778 | 6,828 | 5,706 | 3,805 | 2,968 |
| Current Liabilities                                | Rs. in mln | 8,548  | 6,570 | 6,215 | 5,775 | 3,639 | 2,508 |
| Long Term Liabilities                              | Rs. in mln | 1,311  | 1,409 | 1,773 | 1,909 | 1,797 | 2,579 |
| Share capital                                      | Rs. in mln | 1,000  | 1,000 | 1,000 | 1,000 | 847   | 847   |
| Shareholders' Equity<br>(w/o revaluation surplus)  | Rs. in mln | 7,361  | 6,415 | 5,312 | 3,789 | 3,482 | 3,081 |
| Shareholders' Equity<br>(with revaluation surplus) | Rs. in mln | 10,234 | 9,288 | 6,704 | 5,181 | 4,874 | 4,054 |

## INVESTOR INFORMATION

|                                            |              |       |       |       |        |       |        |
|--------------------------------------------|--------------|-------|-------|-------|--------|-------|--------|
| Gross Profit Margin                        | %            | 17.92 | 19.79 | 20.58 | 13.17  | 16.95 | 13.34  |
| Net Profit Margin                          | %            | 4.66  | 5.70  | 7.53  | 2.64   | 5.90  | 0.69   |
| Return on Equity(w/o revaluation surplus)  | %            | 19    | 24    | 40    | 11     | 20    | 2      |
| Return on Equity(with revaluation surplus) | %            | 13    | 17    | 31    | 8      | 15    | 1.5    |
| Price Earning Ratio Restated               |              | 6.01  | 3.40  | 2.14  | 7.20   | 4.91  | 36.60  |
| Net Asset Per Share                        | Rs.          | 73.61 | 64.15 | 53.12 | 37.89  | 41.11 | 36.38  |
| Long -Term Debt to Equity Ratio            |              | 0.13  | 0.19  | 0.37  | 0.51   | 0.51  | 0.60   |
| Current Ratio                              |              | 1.05  | 1.18  | 1.10  | 0.99   | 1.05  | 1.18   |
| Quick Ratio                                |              | 0.66  | 0.74  | 0.66  | 0.53   | 0.64  | 0.74   |
| Interest Coverage Ratio                    |              | 4.50  | 4.09  | 5.49  | 3.01   | 4.85  | 1.03   |
| Debtor Turnover                            | No. of Times | 10.10 | 9.41  | 14.40 | 10.28  | 11.25 | 13.05  |
| Inventory Turnover                         | No. of Times | 6.77  | 6.64  | 7.06  | 5.11   | 5.91  | 6.95   |
| Dividend Payout                            | %            | 30.82 | 25.26 | 23.27 | 24.12  | 30.45 | 139.31 |
| Bonus Shares                               | %            |       |       |       | 18.06% | -     | -      |
| Dividend Per Share                         |              | 4.00  | 3.50  | 4.25  | 1.00   | 2.00  | 1.00   |